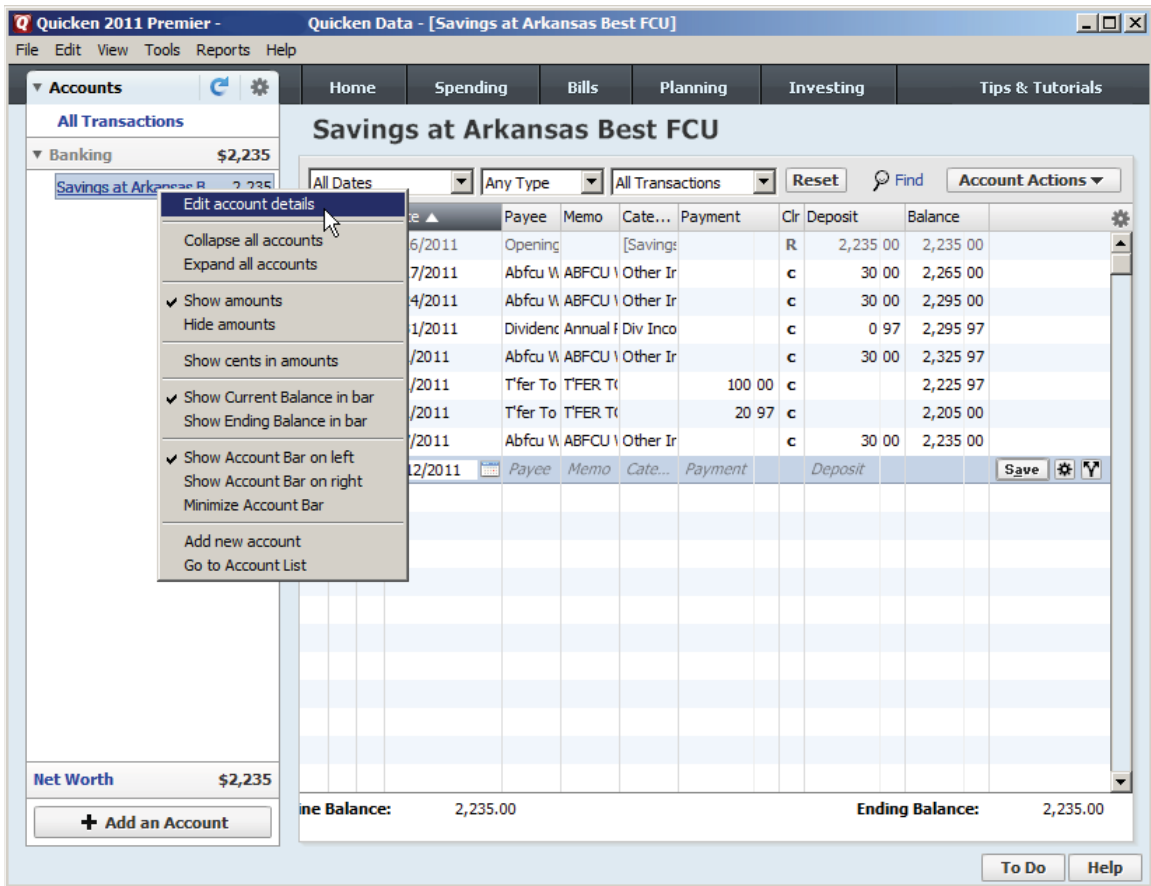
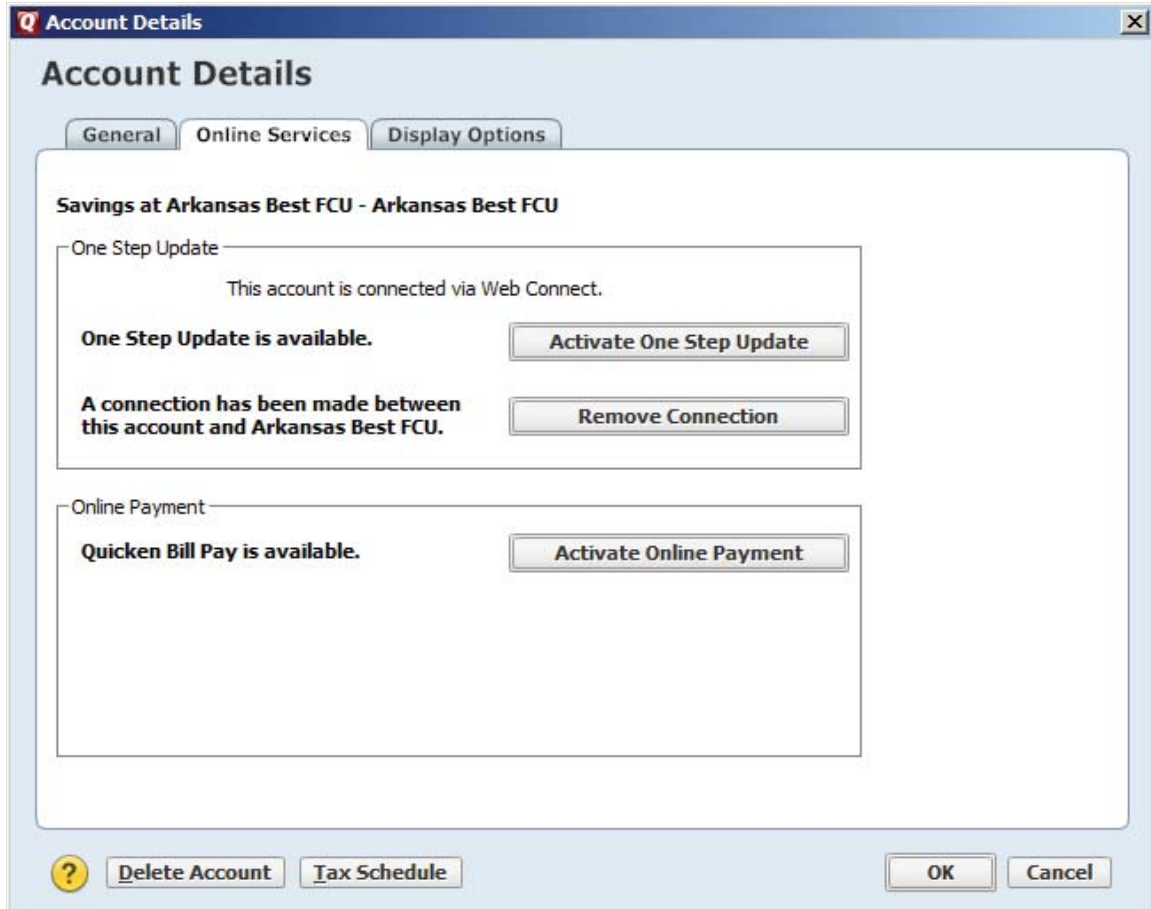


## To Make Sure Each Account Type is Setup as a Web Connect



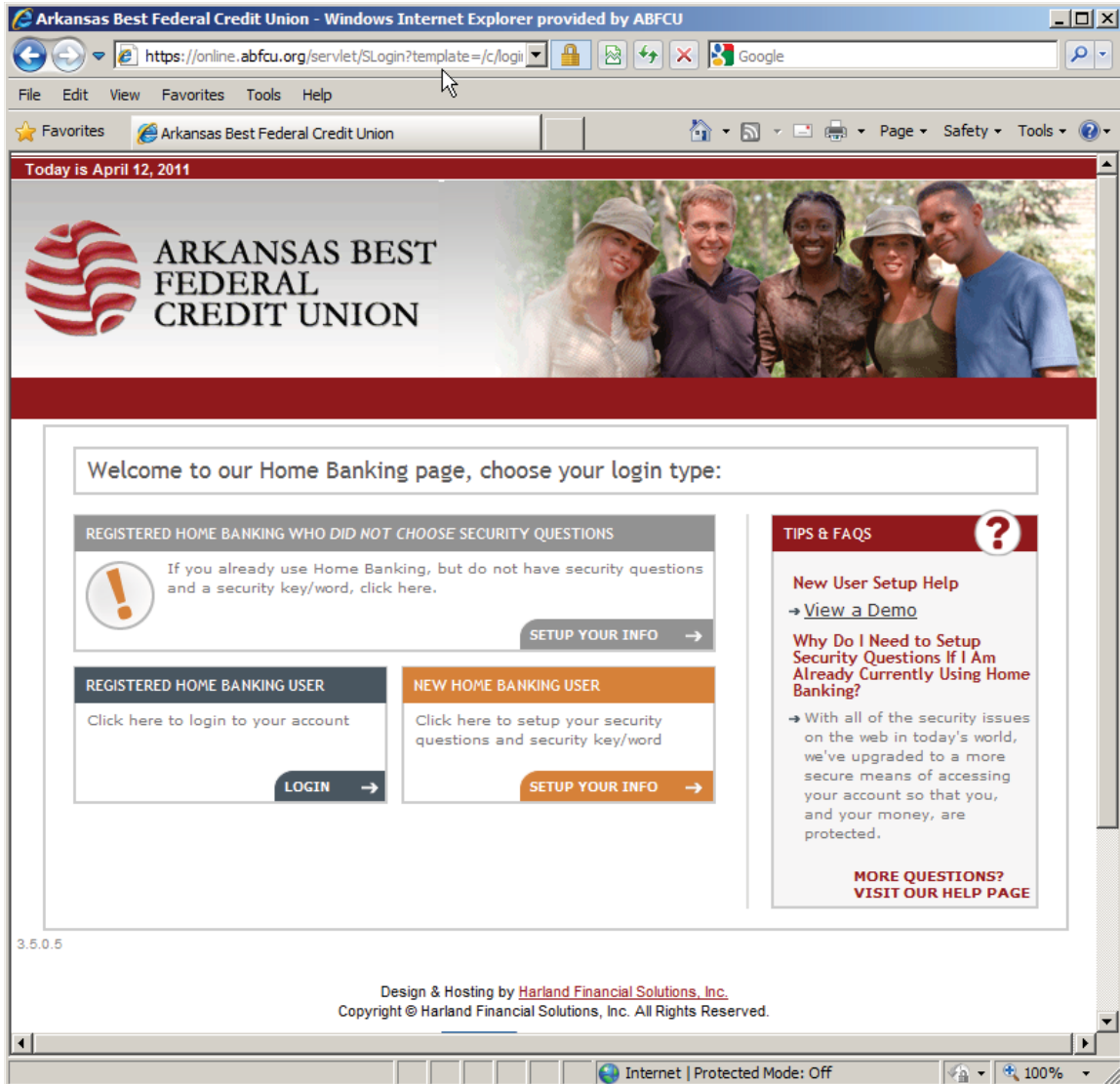
Right click on the account in Quicken, click on edit account details to make sure the account is set for Web Connect.

## Quicken setup for ABFCU Web Connect



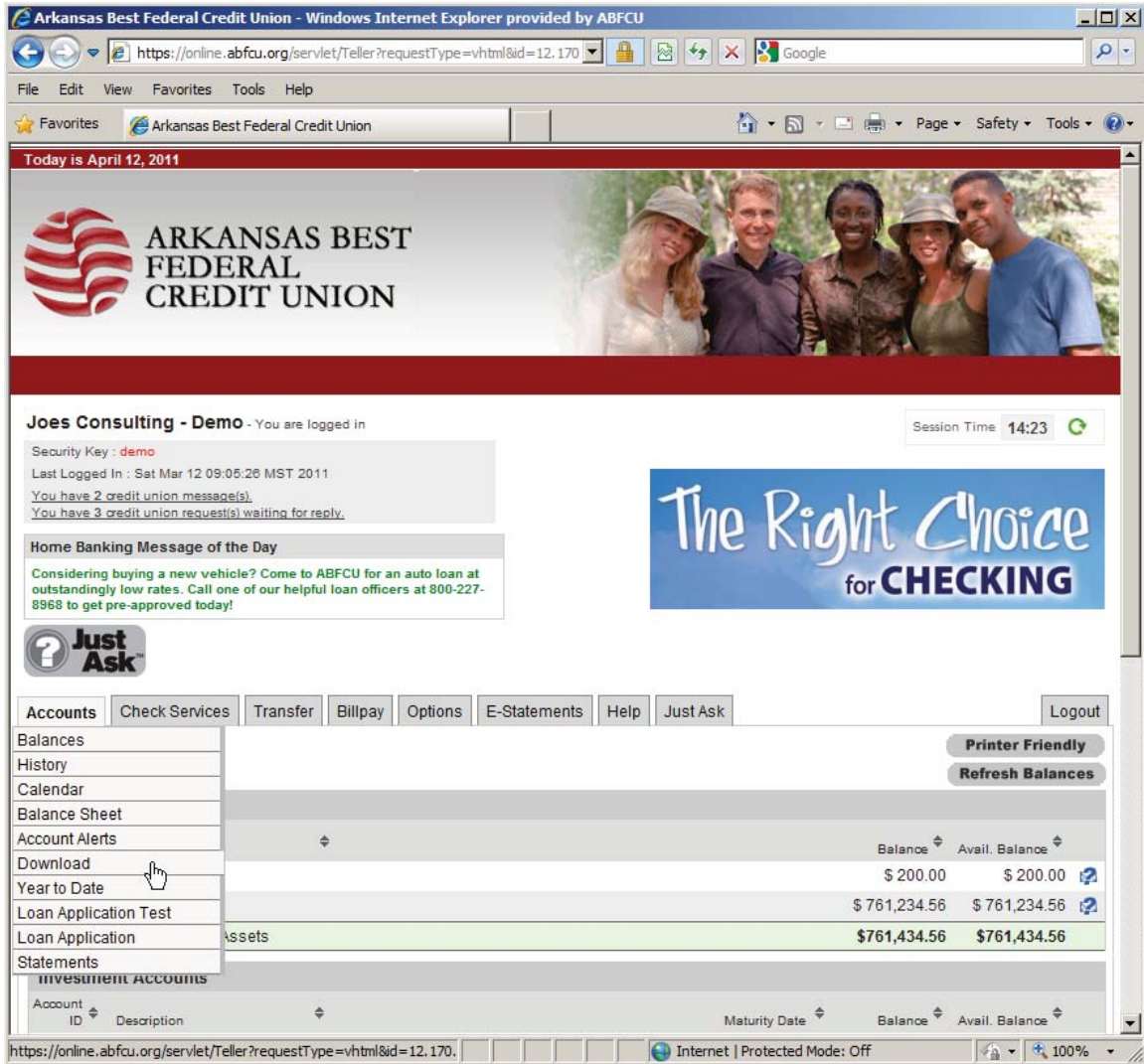
Choose the Online Services tab. It should say “This account is connected via Web Connect”. If not, delete the connection type if it says it is a Onestep or Direct Connect.

## Quicken setup for ABFCU Web Connect



When testing the connection, you click on Update Account within Quicken, it should automatically link to the ABFCU Home Banking site to make a connection to Home Banking. When you download to Quicken it may ask if you want to initiate “OneStep”. You should choose “no, I will connect to my financial institution each time.” A Quicken Web Connect connection means you will have to go to our ABFCU Home Banking site and download each type of account (S1, S9, I1, L20, etc) you have in Quicken. It does not download all accounts at the same time. You should not use “OneStep” in Quicken either. OneStep is used for those financial institutions that have Direct Connect with Quicken. Direct Connect will download all transactions in all accounts at one time. ABFCU does not offer Direct Connect. OneStep may work at times, but Cavion, our home banking provider, attempts to block “OneStep” downloads.

# Quicken setup for ABFCU Web Connect



Log in to ABFCU Home Banking. Click on Accounts, Download.

## Quicken setup for ABFCU Web Connect

The screenshot shows a web browser window titled "Arkansas Best Federal Credit Union - Windows Internet Explorer provided by ABFCU". The address bar displays "https://online.abfcu.org/servlet/Teller?requestType=vhtml&id=12.170". The page content includes a user login status for "Joes Consulting - Demo", a security key, and a session time of 14:54. A banner for "The Right Choice for CHECKING" is visible. Below the banner is a "Just Ask" section and a navigation menu with options like "Accounts", "Check Services", "Transfer", "Billpay", "Options", "E-Statements", "Help", "Just Ask", and "Logout". The "Account Download" section is highlighted, showing a form with the following fields: "Select Account" (1 - Checking \$ 200.00), "Starting Date" (03-12-2011), "Ending Date" (04-12-2011), and "Download Format" (Quicken). A "Submit" button is located below the form. The page footer includes the version number "3.5.0.5", design and hosting information for Harland Financial Solutions, Inc., and logos for "EQUAL HOUSING LENDER" and "NCUA".

Choose the account to download into Quicken. If you have multiple accounts that you want to download, you will have to return to this area each time to download the account into Quicken. Choose the starting and ending dates for the download.

## Quicken setup for ABFCU Web Connect

**Quicken 2011 Premier - Quicken Data - [Savings at Arkansas Best FCU]**

File Edit View Tools Reports Help

Accounts: All Transactions, Banking \$2,205, Savings at Arkansas B... 2,205

**Savings at Arkansas Best FCU**

All Dates Any Type All Transactions Reset Find Account Actions

Date	Payee	Memo	Category	Payment	Clr	Deposit	Balance
3/16/2011	Opening Balance	Memo	[Savings at Arka	Payment	R	2,235 00	2,235 00
3/17/2011	Abfcu Weekly	ABFCU WEEKLY	Other Inc		c	30 00	2,265 00
3/24/2011	Abfcu Weekly	ABFCU WEEKLY	Other Inc		c	30 00	2,295 00
3/31/2011	Dividend Credit	Annual Percenta Div Income			c	0 97	2,295 97
4/1/2011	Abfcu Weekly	ABFCU WEEKLY	Other Inc		c	30 00	2,325 97
4/1/2011	T'fer To	T'FER TO		100 00	c		2,225 97
4/1/2011	T'fer To	T'FER TO		20 97	c		2,205 00
4/7/2011	Abfcu Weekly	ABFCU WEEKLY	Other Inc		c	30 00	2,235 00
4/12/2011	T'fer To	T'FER TO		30 00	c		2,205 00
4/12/2011							

Net Worth \$2,205

Online Balance: 2,205.00 Ending Balance: 2,205.00

To Do Help

When the download comes in from Home Banking, the transactions within the dates you selected will appear under downloaded transactions tab in Quicken. You can accept each transaction, accept all transactions downloaded, or finish later. Note there is a red flag beside the account which indicates there are pending transactions that need to be accepted into the account register. Once you have accepted the desired transactions, you will go back to ABFCU Home Banking and continue to download each account type into Quicken, one at time.

## Quicken setup for ABFCU Web Connect

The screenshot shows a web browser window titled "Arkansas Best Federal Credit Union - Windows Internet Explorer provided by ABFCU". The address bar displays "https://online.abfcu.org/servlet/Teller?requestType=vhtml&id=12.170". The page content includes a user login status for "Joes Consulting - Demo", a security key, and a session time of 14:54. A banner for "The Right Choice for CHECKING" is visible. Below the banner, there is a "Just Ask" section and a navigation menu with tabs for "Accounts", "Check Services", "Transfer", "Billpay", "Options", "E-Statements", "Help", "Just Ask", and "Logout". The "Accounts" tab is selected, and the "Account Download" section is active. This section contains a "Select an account" dropdown menu set to "1 - Checking \$ 200.00", "Starting Date" and "Ending Date" fields set to "03-12-2011" and "04-12-2011" respectively, and a "Download Format" dropdown menu set to "Quicken". A "Submit" button is highlighted with a mouse cursor. The page footer includes the version number "3.5.0.5", design and hosting information for "Harland Financial Solutions, Inc.", and logos for "EQUAL HOUSING LENDER" and "NCUA".

Go back to ABFCU Home Banking for each account to download into Quicken. Choose the tab Accounts, Download. Select your dates and type of account to download. Each type of account has to be individually downloaded into Quicken. For example, if you have an S1, S9, and L20, you will have to go to Home Banking 3 times to download all of their accounts to Quicken.

For further help:

<http://quicken.intuit.com/support/index.jsp>

Search words: Web connect, Express Web Connect, Direct Connect